



9<sup>TH</sup> ANNUAL

# AUDITING & COMPLIANCE conference 2017

## NAMAS Auditing & Compliance Conference Agenda

### Pre-Conference: Tuesday, December 5, 2017

Time	General Physician Based Auditing Track	Compliance Track	FQHC/Rural Health Auditing Track	Facility-Based Auditing Track
7:00-8:00 am	BREAKFAST/REGISTRATION			
8:00-9:45 am	Defining a Successful Auditing Policy & Plan <i>J. Paul Spencer</i>	History & Current Status of Healthcare Compliance Requirements <i>Robert Liles, J.D.</i>	2018 CPT and HCPCS-2 Updates for FQHCs <i>Gary Lucas</i>	Overview of Inpatient Facilities <i>Shannon Cameron</i>
9:45-10:00 am	BREAK			
10:00-11:30 am	Creating an Effective Audit Sample <i>Frank Cohen</i>	An Overview of the Primary Civil & Criminal Statutes Applicable to Health Care Claims and Business Practices <i>Robert Liles, J.D.</i>	E/M and Primary G Codes for FQHCs <i>Gary Lucas</i>	ICD-10-CM & ICD-10 PCS <i>Shannon Cameron</i>
11:30 am-12:30 pm	Hands-on Auditing <i>Omega Renne &amp; J. Paul Spencer</i>	The Medicare Administrative Appeals Process: Navigating the Swamp <i>Robert Liles, J.D.</i>	2018 ICD-10-CM Updates for FQHCs <i>Gary Lucas</i>	Industry Inpatient Coding Standards of the Medical Record <i>Shannon Cameron</i>
12:30-1:30 pm	LUNCH			
1:30-2:30 pm	Hands-on Auditing Review & Application <i>Omega Renne &amp; J. Paul Spencer</i>	Private Payor Contracts and Obligations <i>Robert Liles, J.D.</i>	2018 CMS Updates for FQHCs <i>Charles James, Jr.</i>	Regulatory Issues for Facility Services <i>Shannon Cameron</i>
2:30-3:30 pm	Creating an Effective Audit Report <i>Scott Kraft</i>	Waivers, Professional Courtesy & Discounts <i>Robert Liles, J.D.</i>	Incident-To Service Requirements <i>Charles James, Jr.</i>	IPPS & Compliance Topics <i>Shannon Cameron</i>
3:30-3:45 pm	BREAK			
3:45-5:00 pm	Provider Education-Making it Effective <i>Scott Kraft</i>	Conducting a "Gap Analysis" of Your Claims and Handling Overpayments <i>Robert Liles, J.D.</i>	Medicare Preventive Services & Other Medicare Benefits for FQHCs <i>Charles James, Jr.</i>	Outpatient Facility Coding & Billing <i>Shannon Cameron</i>

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## Wednesday, December 6, 2017

Time	General Session
9:00 – 11:00am	<b>EXCLUSIVE VIP SESSION &amp; BRUNCH: Evidence Based Management</b> <i>Frank Cohen</i>
9:00-11:00 am	REGISTRATION
11:00-1:00 pm	EXHIBIT HALL OPEN
1:00 – 1:30 pm	Conference Welcome and Opening <i>Laurie Oestreich &amp; Shannon DeConda</i>
1:30-2:30 pm	On the New Horizons for Auditing & Compliance <i>Shannon DeConda</i>
2:30-2:45 pm	BREAK WITH EXHIBITORS
2:45 -4:00 pm	Incident-to SMACKDOWN! <i>Michael Miscoe, David Glaser, Robert Liles, Sean Weiss, Shannon DeConda, Scott Kraft, Nancy Beckley</i>
4:00 – 5:00pm	Audit & Compliance in the Medical Marijuana Industry <i>Michael Patterson &amp; Michael Visher</i>
6:00 -7:30 pm	EXHIBITOR RECEPTION

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## Thursday, December 7, 2017

Time	General Physician-Based Auditing Track	Compliance Track	Facility - Based Auditing Track	Specialty Physician-Based Auditing Track
7:00-8:00 am	BREAKFAST WITH EXHIBITORS			
8:00-9:15 am	<b>General Session for All Attendees</b> Enforcement Efforts for 2018: What You Can Do to Prepare for the Upcoming Changes in Laws & Statutes <i>Robert Liles</i>			
9:15-9:25 am	BREAK WITH EXHIBITORS			
9:25-10:25 am	Medical Necessity and its Effects on Your Documentation <i>Shannon DeConda</i>	Relationships Between Physicians & Others <i>David Glaser</i>	Pre-Bill Auditing Opportunities: When There Are Conflicts Between CDI, Coding & Quality Measures <i>Kim Charland</i>	Auditing Physical Therapy <i>Evan Gwilliam</i>
10:30-11:30 am	Facility Auditing for the Physician Auditor <i>Shannon Cameron</i>	Financial Compliance in Your Practice <i>Jesse Overbay</i>	CORF/Rehab Services/Hospital OPT <i>Nancy Beckley</i>	Auditing Surgical Services <i>Aimee Wilcox</i>
11:35-12:35 pm	2,3,4,5 You Ain't Got No Alibi if You're Not Choosing the Right LOS <i>Scott Kraft</i>	Emerging Medicare Payment Models and the Role of Compliance <i>J. Paul Spencer</i>	CDI in the Outpatient Environment <i>Betty Stump</i>	Auditing E/M <i>Shannon DeConda</i>
12:35-1:15 pm	LUNCH WITH EXHIBITORS			
1:15-2:15 pm	Defining the Process and Purpose of Forensic Auditing <i>Michael Miscoe</i>	Regulatory Compliance: It's Impact on Medical Necessity and How to Defend Your Practice <i>Sean Weiss &amp; Jesse Overbay</i>	How Hospitals Compensate Physicians <i>David Glaser</i>	Auditing Office Based Services <i>Omega Renne</i>
2:20-3:30 pm	Noteworthy ICD-10 and CPT updates for 2018 for the Auditor <i>Evan Gwilliam</i>	Hospital-Physician Contracting and Focus Arrangements <i>Jesse Overbay &amp; Sean Weiss</i>	Updating Your Audit Action Plan: Short Stay Inpatient Services <i>Betty Stump</i>	Auditing Incident-to <i>Scott Kraft</i>
3:30-3:45 pm	BREAK WITH EXHIBITORS			
3:45-5:00 pm	Creating a Gray Areas Policy for your Organization <i>Shannon DeConda</i>	Data Mining's Effect on HealthCare <i>Frank Cohen</i>	Facility E/M Coding: Are You At Risk? <i>Kim Charland</i>	Auditing RVU & Time Risk <i>J. Paul Spencer</i>
7:00pm-10:00 pm	<b>EXCLUSIVE VIP ONLY EVENT</b> <i>Available only to conference VIPs</i>			

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## Friday, December 8, 2017

Time		
7:30-8:00 am	<b>BREAKFAST</b>	
8:00-9:00 am	<b>General Session for All Attendees</b> The Truth About ZPICS <i>Frank Cohen, Robert Liles, and Sean Weiss</i>	
9:00- 9:15 am	<b>BREAK / TRANSFER TO BREAKOUT SESSIONS</b>	
	<b>BREAKOUT SESIONS</b>	
9:15-10:15 am	Medicare Appeal in Iffy Case Shows The Unpredictability of Outcomes <i>David Glaser</i>	Becoming an IRO: When Will You Be Ready, and How Do You Become One? <i>Sean Weiss</i>
10:15-11:15 am	Third Party Billing Arrangements <i>Robert Liles</i>	Is Your Use of the 25-Modifier Compliant, Defendable, or Neither? <i>Michael Miscoe</i>
11:15-11:30 am	<b>BREAK WITH EXHIBITORS</b>	
11:30-12:30 pm	<b>General Session for All Attendees</b> Stump the Healthcare Professional <i>Robert Liles, David Glaser, Sean Weiss, Michael Miscoe, Shannon DeConda,                      Frank Cohen, Nancy Beckley</i>	